



Financing Administered Through Government Capital

May 06, 2016

Sample School District

RE: Hide-Away Shelter Project

Dear Sirs,

Thank you for the opportunity to present proposed financing for your District.

PROJECT TOTAL:	\$ 200,000.00
TERM:	4 Annual Payments
INTEREST RATE:	2.711%
PAYMENT AMOUNT:	\$53,434.06
PAYMENTS BEGINNING:	<u>One full year after signing</u> and annually thereafter

****We can refinance previous energy performance contracts with Storm Shelters included***

Example:

2010 Original Energy Contract:	\$3.45 million 20 year term 4% to 5%
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2016 Refi Energy Contract:	Saves the district over \$230,000. Bundle in Shelters and <u>still save \$30,000.</u> + Potential Grant Funding (Estimated 75%)
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The above proposal is subject to audit analysis and mutually acceptable documentation. The terms outlined herein are subject to change and rates are valid for fourteen (14) days from the date of this proposal. If funding does not occur within this time period, rates will be indexed to markets at such time.

All terms subject to change if funding occurs more than 30 days from proposal date.

With Best Regards,

Nick Burkett
Public Finance
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The transaction described herein is an arm's length, commercial transaction between you and Government Capital Corporation ("GCC"), in which GCC: (i) is acting solely for its own financial and other interests that may differ from yours; (ii) is not acting as your municipal advisor or financial advisor, and has no fiduciary duty to you with respect to this transaction; and (iii) is not recommending that you take an action with respect to this transaction.